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5 Court Appointed Ethics Compliance Monitor and Fee Examiner

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7
8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION**
10

11 In re
12 THE LITIGATION PRACTICE GROUP P.C.,
13 Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

**DECLARATION OF NANCY
RAPOPORT IN RESPONSE TO
TENTATIVE RULING RELATING TO
FEE APPLICATION**

Hearing:

Date: January 14, 2025
Time: 10:00 a.m.
Judge: Hon. Scott C. Clarkson
Place: Courtroom 5C - Via Zoom
411 W. Fourth Street
Santa Ana, CA 92701

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21 I, Nancy B. Rapoport, declare as follows:

22 1. I am the court-appointed Ethics Compliance Monitor (the "Monitor") pursuant to this
23 Court's Order Appointing Nancy Rapoport as Ethics Compliance Monitor entered on August 7,
24 2023 [Dkt. No. 363] (the "Monitor Order").

25 2. I am also the court-appointed Fee Examiner (the "Fee Examiner") pursuant to this
26 Court's Order Pursuant to 11 U.S.C. § 105 and LBR 2016-1(d) Authorizing the Retention of Nancy
27 B. Rapoport As Fee Examiner and Expanding Scope to Include all Retained Professionals entered
28 on August 7, 2024 [Dkt. No. 1489] (the "Fee Examiner Order").

1 3. I make this Declaration in support of my Third and Final Application for Payment of
2 Fees and Expenses (the "Application") [Dkt. No. 1901].

3 4. I have reviewed the Tentative Ruling of the Court issued on January 10, 2025 (a
4 copy of which is attached hereto as Exhibit "A") (the "Tentative Ruling").

5 5. I have a scheduling conflict relating to the hearing on January 14, 2025 at 10:00 a.m.
6 In lieu of my personal appearance, I submit this Declaration to affirm to the Court that I have read
7 and agree with the Court's opinion that the Court possesses the authority under 11 U.S.C. § 105 to
8 order disgorgement of final fees, if necessary, consistent with the position articulated in *Weigel v.*
9 *Barnard*, 2021 U.S. Dist. LEXIS 161895 (USDC E.D.N.Y. 2021) and expressly consent thereto.

10 I declare under penalty of perjury according to the laws of the United States that the
11 foregoing is true and correct and that this Declaration was executed on this 13th day of January,
12 2025.

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Nancy B. Rapoport

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EXHIBIT "A"

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EXHIBIT "A"

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**United States Bankruptcy Court
Central District of California
Santa Ana
Scott Clarkson, Presiding
Courtroom 5C Calendar**

Tuesday, January 14, 2025

Hearing Room

5C

10:00 AM

8:23-10571 The Litigation Practice Group P.C.

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#13.00

Hearing RE: Third And Final Application For Payment Of Final Fees And/Or Expenses For The Period From August 1, 2024 Through September 23, 2024 (Application filed 11/8/2024)

**[RE: NANCY RAPOPORT - Court Appointed Ethics Compliance Monitor
And Fee Examiner]
[Fees: \$17,678.18; Expenses: \$575.00]**

Docket 1901

Tentative Ruling:

Tentative for 1/14/25:

This tentative applies to matters ##6-15 on today's calendar. The Court is inclined to award the fees set forth in the chart below on a final basis, as set forth herein.

A difference of opinion exists on the issue of a court's ability to disgorge final fees based on administrative insolvency. *See In re St. Joseph Cleaners, Inc.*, 346 B.R. 430, 438–39 (Bankr. W.D. Mich. 2006) ("Consequently, the right to recover fees under Section 330(a)(5) ceases once the final Section 330 award is made.") and *Specker Motor Sales Co. v. Eisen*, 300 B.R. 687, 690 (W.D. Mich. 2003) ("Were these [interim] payments final, §§ 330 and 331 would be given no effect as the court would be denied the opportunity to correct excessive compensation ...") and compare with *Weigel v. Barnard*, 2021 U.S. Dist. LEXIS 161895 (USDC E.D.N.Y. 2021) ("Bankruptcy Court had the equitable power to direct disgorgement...")

The Court finds the position articulated in *Weigel v. Barnard* persuasive. There, the underlying court noted that the disgorgement was not simply to remedy administrative insolvency but was also for the purposes of enforcing the Plan and Confirmation order, which required certain payments that but for the disgorgement could not be made. An analogous situation exists here. In the event further administrative claims are subsequently allowed, the

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confirmed Plan provides that "if such Administrative Claim is not Allowed as of the Effective Date, [then it becomes payable] no later than sixty (60) days after the date on which an order Allowing such Allowed Administrative Claim becomes a final order, or as soon as reasonably practicable thereafter." Plan, Dk. 1344, Section III.B.1. If no funds exist with which to pay such claims, Trustee would be required to seek disgorgement for purposes of complying with and enforcing the Plan.

Further, the Court notes that any other result may be a de facto collateral attack of the Confirmation Order, which is a final order, as this issue was already raised and addressed by the Objecting Parties, as pointed out by Trustee in his Reply [Dk. 2011].

Here, the Court will award the final fees, as the Court is of the opinion that the Court possesses the authority under 11 U.S.C. § 105 to order disgorgement of final fees, if necessary, consistent with the position articulated in *Weigel v. Barnard*, 2021 U.S. Dist. LEXIS 161895 (USDC E.D.N.Y. 2021). All fee applicants, however, must expressly consent to the foregoing.

The Court would like to hear from the parties regarding the foregoing.

Chart of fees to be allowed:

Professional	Fees for this period	Expenses for this period	Final Fees & Expenses for this period
#6 Grobstein Teeple	\$77,390.00	\$46.03	\$384,953.56 & \$97.06 Payment of fees are subject to terms of employment agreement, requiring a holdback of 15%, an increase for which may be triggered by a distribution of 25% or more to unsecured creditors
#7 Bicher & Associates	\$17,782.00	\$15.00	\$87,962.00 & \$1,274.29

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#8 Marshack, Hays, Wood	\$340,416.00	\$2,224.32	\$1,657,768.00 and \$49,122.01
#9 Fox Rothschild	\$120,495.50	\$2,517.60	\$224,912.85 & \$2,517.60
#10 Richard Marshack	\$172,675.62	\$250.45	\$625,375.96 & \$250.45
#11 Force Ten	\$63,104.00	\$0.00	\$250,724.00 & \$0.00
#12 Dinsmore Shohl	\$1,235,404.00	\$5,812.54	\$5,981,238.75 & \$63,191.65 With a holdback of \$962,191 as per Stipulation with Committee filed 12/31/24 [Dk. 1999]
#13 Nancy Rapoport	\$17,678.18	\$575.00	\$109,492.50 & \$8,019.98
#14 Omni Agent	\$57,861.45	\$33,887.51	\$884,506.05 & \$106,286.63
#15 Khang & Khang	\$4,120.00	\$1,857.30	\$4,120.00 & \$1,857.30

Virtual appearances are required. The hearing will take place using Zoom for Government, a free service that provides audioconference and videoconference capabilities. Only the parties, including counsels, their clients, and pro se individuals, may virtually join the hearing. No testimony, however, will be permitted unless specifically authorized by the Court either prior to, or during, the hearing. Parties virtually appearing should consult the NOTICE OF VIDEO AND TELEPHONIC APPEARANCE PROCEDURES FOR JUDGE SCOTT CLARKSON'S CASES for specific procedures and further information.

The audio portion of each hearing will be recorded electronically by the Court and constitute its official record. **By Order of the Judicial Conference of the United States, members of the general public may only view the hearings from the Courtroom, which will remain open, or access the hearing by audioconference only, as set forth below. This is a nation-**

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wide mandate and is not subject to this Court's discretion. The Court will have monitors on and viewable within the Courtroom for viewing.

Hearing participants may connect to the videoconference through an Internet browser by entering the Videoconference URL shown below, as well as the meeting ID and password, when prompted.

Videoconference URL: <https://cacb.zoomgov.com/j/1611455638>

Meeting ID: 161 145 5638

Password: 059074

If a participant is unable to send and receive audio through his/her computer, or join the videoconference through an Internet browser for any reason, the audio of the hearing may be accessed by telephone using the below audio conference information. PLEASE BE ADVISED THAT THE GENERAL PUBLIC AND ALL MEDIA MAY ONLY USE THE AUDIO CONFERENCE SYSTEM BELOW AND MAY NOT UTILIZE THE VIDEO CONFERENCE SYSTEM.

Audioconference Tel. No.: +1 (669) 254 5252 or +1 (646) 828 7666

Meeting ID: 161 145 5638

Password: 059074

For further details, please consult the instructions on the Court's website <https://www.cacb.uscourts.gov/judges/honorable-scott-c-clarkson>.

Please note that default matters may be called prior to the videoconference, so there may be a slight delay to the official start time of the videoconference hearing.

As noted in the Court's Zoom Video Hearing Guide, located at <https://www.cacb.uscourts.gov/node/7890>, all persons are strictly prohibited

**United States Bankruptcy Court
Central District of California
Santa Ana
Scott Clarkson, Presiding
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Tuesday, January 14, 2025

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CONT... The Litigation Practice Group P.C.

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from making any recording of court proceedings, whether by video, audio, "screenshot," or otherwise. Violation of this prohibition may result in the imposition of monetary and non-monetary sanctions.

Party Information

Debtor(s):

The Litigation Practice Group P.C.

Represented By
Joon M Khang

Movant(s):

Nancy B. Rapoport

Pro Se

Trustee(s):

Richard A Marshack (TR)

Represented By
D Edward Hays
Christopher Celentino
Laila Masud
Jonathan Serrano
Christopher Ghio
Yosina M Lissebeck
Peter W Bowie
Bradford Barnhardt
Jeremy Freedman
Sara Johnston
Tyler Powell
Kelli Ann Lee
Jacob Newsum-Bothamley
Vanessa Rodriguez
Aaron E. De Leest
Spencer Keith Gray

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 655 W. Broadway, Suite 800, San Diego, California 92101

A true and correct copy of the foregoing document: **DECLARATION OF NANCY RAPOPORT IN RESPONSE TO TENTATIVE RULING RELATING TO FEE APPLICATION**

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On January 13, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On January 13, 2025, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on January 13, 2025, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

JUDGE'S COPY - VIA HAND DELIVERY

The Honorable Scott C. Clarkson
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 13, 2025
Date

Caron Burke
Printed Name

/s/ Caron Burke
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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Jeffrey I Golden on behalf of Creditor Anaheim Arena Management, LLC

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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Spencer Keith Gray on behalf of Plaintiff Richard A Marshack
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Spencer Keith Gray on behalf of Trustee Richard A Marshack (TR)
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Stella A Havkin on behalf of Defendant Bridge Funding Cap, LLC
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D Edward Hays on behalf of Creditor Committee Committee of Unsecured Creditors

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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D Edward Hays on behalf of Trustee Richard A Marshack (TR)
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D Edward Hays on behalf of Trustee Richard A Marshack (TR)
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Alan Craig Hochheiser on behalf of Creditor City Capital NY
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